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## LETTER FROM THE INDEPENDENT BOARD COMMITTEE

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### SUN EAST TECHNOLOGY (HOLDINGS) LIMITED

日東科技(控股)有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00365)**

2 June 2016

*To the Independent Shareholders*

Dear Sir or Madam,

**UNCONDITIONAL MANDATORY CASH OFFER BY  
QUAM SECURITIES COMPANY LIMITED FOR AND ON BEHALF OF UNIS  
TECHNOLOGY STRATEGY INVESTMENT LIMITED TO ACQUIRE ALL  
THE ISSUED SHARES (OTHER THAN THE EXCLUDED SHARES) OF SUN  
EAST TECHNOLOGY (HOLDINGS) LIMITED**

#### **INTRODUCTION**

We refer to the composite offer and response document dated 2 June 2016 issued jointly by the Offeror and the Company (the “Composite Document”) of which this letter forms part. Terms defined in the Composite Document shall have the same meanings in this letter unless the context otherwise requires.

We have been appointed by the Board to form the Independent Board Committee to consider the terms of the Offer and to advise you as to whether, in our opinion, the terms of the Offer are fair and reasonable so far as the Independent Shareholders are concerned and as to acceptance of the Offer.

VMS Securities Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the terms of the Offer.

We wish to draw your attention to the letter from Quam Capital, the letter from the Board, the letter from the Independent Financial Adviser as set out in the Composite Document as well as the additional information set out in the Appendices to this Composite Document.

#### **RECOMMENDATION**

Having considered the principal factors and reasons considered by, and the advice of, the Independent Financial Adviser as set out in its letter of advice, we consider that the terms of the Offer are fair and reasonable so far as the Independent Shareholders are concerned. Accordingly, we recommend the Independent Shareholders to accept the Offer.

Independent Shareholders are reminded to carefully monitor the market price and liquidity of the Shares during the Offer Period and consider selling their Shares in the open market during the Offer Period, where possible, rather than accepting the Offer, if the net proceeds from the sale of such Shares in the open market would exceed the net amount receivable under the Offer.

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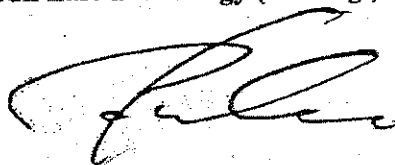
Notwithstanding our recommendation, the Independent Shareholders are strongly advised that the decision to realise or to hold your investment in the Shares and is subject to individual circumstances and investment objectives and they should consider carefully the terms of the Offer. If in doubt, the Independent Shareholders should consult their own professional advisers for professional advice. Furthermore, the Independent Shareholders who wish to accept the Offer are recommended to read carefully the procedures for accepting the Offer as detailed in this Composite Document.

Yours faithfully,  
For and on behalf of  
Independent Board Committee of  
**Sun East Technology (Holdings) Limited**



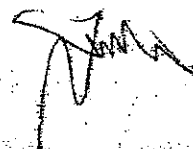
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**SEE Tak Wah**  
*Independent non-executive  
Director*



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**XU Yang Sheng**  
*Independent non-executive  
Director*



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**LI Wanshou**  
*Independent non-executive  
Director*